



Broker Direct

Your online solution for offsite business



InSoft Broker Direct

InSoft Broker Direct is a fully integrated and internet ready online broker portal. As part of the InSoft Online solutions range, Broker Direct allows you to create an online “touchless” communication and business channel between your organisation and your broker network.

With Broker Direct your brokers can access their client information securely online anytime they wish. Broker Direct gives your brokers greater control over their client information with faster and more convenient access to your insurance services.

With Insoft Broker Direct, your brokers can:

- Manage their client's quotes, policies, claims and accounts online
- Access client information in real time
- Request and accept quotes online
- Receive renewal notices and payment reminders
- View, print, and distribute historical client information

Benefits for your business

- Receive real time information from your brokers
- Reduce enquiries and brokers support requirements
- Create new online sales channels
- Capture data direct from brokers with no double handling

Benefits for your brokers

- Improved service offering
- Faster, more convenient access to insurance services
- Reduced need to place support requests
- Access client account information worldwide and at any time

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